

**MEETING NOTICE  
AND  
AGENDA**

**VETERANS' DEBENTURE FINANCE COMMITTEE**

**State Treasurer's Office  
915 Capitol Mall, Room 110  
Sacramento, California  
Wednesday November 21, 2007  
at the later of 10:00 a.m. or immediately  
upon adjournment of the Highway Safety, Traffic Reduction, Air Quality, and Port  
Security Committee meeting.**

1. Call to Order.
2. Roll Call:  
  
Arnold Schwarzenegger, Governor of California  
Bill Lockyer, State Treasurer  
John Chiang, State Controller  
Michael Genest, Director of Finance  
Tom Johnson, Secretary of Veterans Affairs
3. Consideration of the Minutes of the Committee Meeting held on May 16, 2007.
4. Consideration of Resolution No. 07-2 approving Resolution No. RB-19, the Eighteenth Supplemental Resolution, providing for the issuance of Department of Veterans Affairs of the State of California Home Purchase Revenue Bonds pursuant to the Veterans' Revenue Debenture Act of 1970 under Resolution No. RB-1, as amended and supplemented, in the principal amount not to exceed \$167,920,000, and establishing certain terms of sale thereof, revoking the authorization given in Resolution No. RB-18 to issue Home Purchase Revenue Bonds, 2007 Series B and adding new permitted investments, as allowed by law, to the definition of "Investment Obligations" contained in Resolution No. RB-1.
5. Public Comment.
6. Adjournment.

The Veterans' Debenture Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Eric Tiche no later than five calendar days before the meeting at (916) 653-1900 and Telecommunication Device for the Deaf (TDD) at 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Jim Lowrey at (916) 503-8004. Mail address: Department of Veterans Affairs, Bond Finance Division, 1227 O Street, Sacramento, CA 94295-0001. The agenda is also available on our website: <http://www.cdva.ca.gov/AboutUs/DocsAndImages/debentureagenda.pdf>